

Title: Workplace or Community Representative (HEY Leader)

**Purpose:** To promote and provide information about Hull & East Yorkshire Credit Union and its

services to individuals and groups.

Activities: (some or all of these activities may apply to this role) Act as point of contact for enquiries about the Credit Union in the workplace, group, club, society, church or other community organisation.

- o Provide information about the services provided by the credit union.
- o Answer enquiries about the Credit Union and its products.
- o Distribute posters, leaflets, newsletters and other written materials.
- o Assist in the recruitment of new members.
- o Help to promote the Credit Union by running stalls etc. at community events.
- o Represent the Credit Union at meetings and give talks and presentations.

**Times:** Times will depend on the location and nature of activities. Opportunities exist for activities to

take place during and outside normal office hours.

**Location:** To be agreed with the volunteer.

**Reports to:** Each Volunteer will be assigned a Support/Liaison Officer within the Credit Union.

**Qualities:** Volunteers should be able to demonstrate some or all of the following attributes and skills. It is not a requirement of the role to possess all of these attributes.

- Ability to represent Hull & East Yorkshire Credit Union in a professional manner at all times.
- o Support the values and ethos of the credit union movement.
- o Friendly and approachable manner.
- o Good communication skills.
- Excellent customer care.
- o Wide network of contacts.
- o Well organised.
- o Understanding of the financial services industry and credit union difference.
- o Reliable and trustworthy.
- o Willingness and ability to learn new skills.
- o Ability to assist flexibly, during and outside office hours.