

Title: Schools Saving Club Volunteer

Purpose: To provide services to members of HEYCU at its Schools Savings Clubs and to be the public

face of the credit union.

Activities:

(some or all of these activities may apply to this role) o Collect member savings

o Keep a record of collections made and provide receipts and update pass books

Provide member account balances using laptop computer

o Provide information and forms for existing members and potential new members

o Assist members who require help completing credit union forms

o Answer basic queries about the credit union and its products

Times: School Savings Points are open at regular hours each week or fortnightly, generally for one

hour at a time. Actual requirements will depend upon the location.

Location: Various Locations in Schools in Hull and East Yorkshire.

Reports to: HEYCU Schools Co-ordinator

Qualities: Volunteers should be able to demonstrate some or all of the following attributes and skills. It

is not a requirement of the role to possess all of these attributes.

o Friendly and approachable manner and can relate well to children.

o Willingness and ability to learn new skills

o Understanding of administrative systems

o Available during some School normal working hours

o Support the goals and ethos of the credit union movement

o Experience in the use of computers

o Well organised

o Cash handling experience

Good communication skills

o Ability to work under own initiative

o Ability to work flexibly and to attend occasional meetings outside office hours

o Ability to present a professional image of the credit union at all times

o To work in a confidential and trustworthy manner

o To comply with any safeguarding requirements applicable at the designated school.